

## **Contact Information**

### **Filing Year**

2024

### **Charity Name**

WESTMORELAND SANCTUARY INC

### **NY Registration Number**

00-56-40

### **Registration Category**

DUAL

### **Has the organization's name changed since its last filing?**

No

### **EIN**

131855977

### **Organization Type**

Corporation

### **What is the organization's IRS tax exemption status?**

501(c)(3)

### **Fiscal year end**

03/31

### **Has the fiscal year end changed?**

No

### **Organization Email**

info@westmorelandsanctuary.org

### **Organization's phone number**

914-666-8448

### **Website**

WWW.WESTMORELANDSANCTUARY.ORG

### **Applicant Name**

Terri Conrad Regan

### **Applicant Email**

TERRI.REGAN@INDINERO.COM

## **Address**

### **Organizations Mailing Address**

260 CHESTNUT RIDGE RD, MT KISCO, NY 10549-4812, UNITED STATES

### **Has the address for the organization changed since the last filing?**

No

### **Is the Primary or Principal address the same as the Mailing address?**

Yes

## **Primary Contact Information**

### **First Name**

Ann

### **Last Name**

Paul

### **Title**

Executive Director

### **Email**

apaul@westmorelandsanctuary.org

### **Phone**

914-666-8448

## **Organization Type**

### **Which IRS form does your organization use?**

IRS990

### **Is your organization a public charity or other IRS 990 series filer other than a private foundation**

Yes

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## **3rd Party Preparer**

### **Are you a third-party preparer?**

Yes

### **First Name**

Terri

### **Last Name**

Regan

### **Title**

CPA

### **Firm Name**

indinero Inc

### **Phone**

855-463-4637

### **Email**

terri.regan@indinero.com

### **Address**

### **Registration Category**

**Does the organization conduct activity in New York State other than soliciting? This may include, but is not limited to, maintaining an office, having employees or staff, or running a program.**

Yes

**Does the organization have assets in New York State?**

Yes

**Is the organization incorporated or formed in New York State?**

Yes

**Has the organization received more than \$25,000 in total contributions from New York State residents, foundations, corporations or government agencies or other entities in the period covered by this filing?**

Yes

**Does the organization plan to receive more than \$25,000 annually in total contributions from New York State residents, foundations, corporations, government agencies or other entities?**

Yes

**Did your organization use a professional fundraiser or fundraising counsel for fundraising activity in New York State?**

No

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### **Contribution Information**

**Did the organization solicit or receive contributions during the fiscal year from New York State residents, foundations, corporations, or government agencies, etc.?**

Yes

**Choose the range that represents the organization's total New York State contributions in this filing's fiscal year.**

\$100,000-\$249,000

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### **Annual Exemption**

**Were the total contributions from New York State, including residents, foundations, government agencies, etc. under \$25,000 during the fiscal year?**

No

**Did the organization use a professional fundraiser or fundraising counsel during the fiscal year?**

Yes

**Were the organization's gross receipts under \$25,000 and the market value of its assets under \$25,000 during the fiscal year?**

No

Based on your responses to the annual exemption questions, this organization is required to file under both "**Executive Law 7-A and The Estates, Powers & Trusts Law 8-1.4 (DUAL)**" during this fiscal year.

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### **Financial Information**

**Which IRS form does your organization use?**

IRS990

**Enter organization's total contributions**

247,607

**Enter organization's total revenue**

523,447

**Enter organization's net assets**

10,834,766

For this filing year, does your organization plan to complete any of the following with the New York State Charities Bureau?

None of the above

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**Filing Information**

Did the organization use a professional fundraiser or fundraising counsel to solicit contributions in New York State?

No

Did the organization receive government grants during this fiscal year?

Yes

**Name of Government Agency**

ZBGA (Zoos, Botanical Gardens and Aquaria)

**Grant Amount**

\$49,418.00

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**Documents**

File Name	Document Type
<a href="#">FIN STMTS YE MAR 31, 2025.pdf</a>	REVIEW
<a href="#">Westmoreland Sanctuary, Inc. 3-31-2025 Public Disclosure Copy.pdf</a>	IRS